INSIGHT SURVEY SERIES



2014 CONTACT LENS

Insight Survey

2014 Contact Lens Wearers Insight Survey

July 2014 data

Data Usage Policy

The data contained on this electronic file is for internal use only. Any external use must be approved in advance by Jobson Medical Information LLC.

If you have any questions please call Jennifer Waller at (212) 274-7164.

Jobson Medical Information LLC Research Department

Table of Contents

- Objectives and Methodology
- Executive Summary
- Currently Wearing Contact Lenses
 - How old were you when you started wearing contact lenses?
 - For how long have you been regularly wearing contact lenses?
 - How did it come about that you were to begin wearing contact lenses?
 - Which phrase best describes how you, yourself, wear contact lenses currently?
 - Where did you make your most recent contact lens purchase?
 - Why did you make your most recent purchase of contact lenses online and not in-person at a physical retailer?
 - How likely are you to make your next contact lens purchase on the internet?
 - Why did you chose the location where you bought your most recent pair of contact lenses?
 - Which statement best describes how many brands of contact lenses you have worn regularly?
 - How long ago did you start wearing the brand of contact lenses that you wear the most?
 - How satisfied are you with the brand of contact lenses that you currently wear?
 - How many pairs of contact lenses do you usually purchase at one time?
 - Which of the following contact lens modalities do you purchase?
 - How often discard lenses and replace with a brand new pair?

Table of Contents

- Previous Contact Lens Wearers
 - How long ago did you stop wearing contact lenses?
 - Why did you stop wearing contact lenses?
 - How likely is it that you will return to wearing contact lenses?
 - How soon do you think you will return to wearing contact lenses?
 - Which of the following describes how likely you, yourself, might be to have any form of vision correction surgery in the future?

Objectives & Methodology

Objective:

 The purpose of this study was to gain a better understanding of current contact lens wearers and gain insight on previous contact lens wearers.

Methodology:

- This sample was derived from the U.S. population, ages 18+ as part of the Vision Council's syndicated VisionWatch study.
 - Only respondents who currently use contact lenses to correct their vision were asked the questions charted in Section 1: Currently Wearing Contact Lenses. The initial sample size was 10,000, yielding 1,594 respondents in the 2014 study.
 - Only respondents who do not currently wear contact lenses, but have in the past were asked the questions charted in Section 2: Previous Contact Lens Wearers. The initial sample size was 10,000, yielding 1,454 respondents in the 2014 study.
- Respondents were recruited by email and the questionnaire was completed via the Internet. Data collection was conducted in July 2014.
- The results were pulled from some standard questions that appear in the VisionWatch questionnaire every month and from a separate set of questions that were only asked during this time period.
- Five years of data are trended whenever possible.